

DILLNER'S USER CONFERENCE 2010 AGENDA Baltimore, MD

Friday, August 27, 2010

Combined

9:00 AM – 10:15 AM

- Introduction and
- Things Everyone Should Know About FCA
- Increasing processing speed on large clients
 - Power use of diagnostic tools
 - Understanding account groups

Track A

10:30 AM – 12:00 PM

- Cloud Computing
- Local server with office and remote users
 - Cloud server with office and remote users
 - Cloud hosting client software

1:00 PM – 2:15 PM

PBM Marketing and Setup

2:30 PM – 3:30 PM

GAAP Reporting and Peer Review

3:45 PM – 5:00 PM

Customizing Your Virtual Office

Track B

10:30 AM – 12:00 PM

- New and Nearly New FCA Features
- Data Store
 - New account types
 - Sending Report Options to Support
 - Enhancements to bank reconciliation

1:00 PM – 2:15 PM

- Power Use of Imports and Exports
- Export journal entries to Quickbooks
 - Generic transaction import
 - Reviewing imported transactions
 - The difference between Activity/Import and File/Import

2:30 PM – 3:30 PM

- 1099 Management
- Compliance with new law

3:45 PM – 5:00 PM

- Advanced Payroll
- Latest compliance issues
 - Efile of 941

Saturday, August 28, 2010

Track A

- 9:00 AM – 10:15 AM Paperless and Postage-less Office
- 10:30 AM – 12:00 PM Enhanced Fee Review and Processing Status Systems

Track B

- 9:00 AM – 10:15 AM Most Underused FCA Features That You Should Be Using
- Automatic Descriptions
 - Create your own keyboard shortcuts
 - Daily Book as a Custom Journal
- 10:30 AM – 12:00 PM Most Underused FCA Features That You Should Be Using-*continued*
- Fast bank reconciliations-importing electronic bank statements
 - Create transactions from electronic credit card and bank statements
 - Why and how to use Recode Accounts

Combined

- 1:00 PM – 2:45 PM Round Table Discussion